

# Supreme Industries

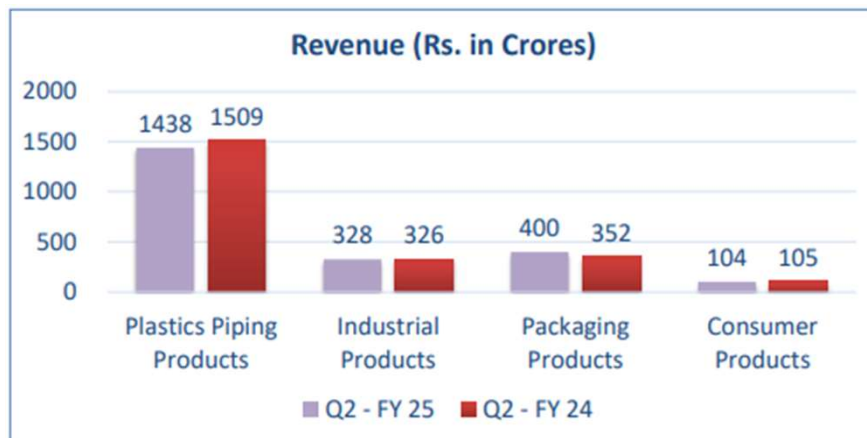
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## Results (Consolidated)

In ₹ Cr.	Q2 FY25	Q2 FY24	YOY	Q1 FY25	QOQ
Revenue	2,273	2,309	-1.55%	2,636	-13.78%
EBIDTA	319	357	-10.43%	388	-17.62%
EBIDTA Margin (%)	14.05%	15.44%	(139) bps	14.70%	(65) bps
Net Profit	219	260	-15.61%	236	-7.09%
NPM (%)	9.65%	11.26%	161 bps	8.96%	71 bps
EPS (₹)	17.27	20.47	-15.63%	18.59	-7.10%



## Result Highlights

- ✓ Supreme Industries reported a revenue de-growth of 1.55% YOY reaching ₹2,273 cr, down from ₹2,308 cr. MD of Supreme Industries said that the plastic pipe business growth was affected due to PVC resin price volatilities, low government spending on infrastructure and extended monsoons.
- ✓ EBITDA dropped by 10.43% YOY to ₹319 cr from ₹357 cr in the same quarter last year. EBITDA margin dropped to 14.05% vs 15.44% in Q2FY24. This decline can be majorly attributed to Employee benefit expenses and Other Expenses which grew by 13.20% & 11.14% respectively.
- ✓ Net profit decreased by 15.61%, reaching ₹ 219 crore in Q2FY25 from ₹ 259 crore in the same quarter last year.

# Disclaimer



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