

Exide Industries

CMP: ₹ 445.05

Date: 04 Nov, 2024



Results (Consolidated)

In ₹ Cr.	Q2 FY25	Q2 FY24	YOY	Q1 FY25	QOQ
Revenue	4,450	4,372	1.80%	4,436	0.32%
EBIDTA	472	499	-5.37%	473	-0.18%
EBIDTA Margin (%)	10.61%	11.42%	(80) bps	10.67%	(6) bps
Net Profit	233	270	-13.66%	221	5.73%
NPM (%)	5.24%	6.18%	(94) bps	4.98%	(27) bps
EPS (₹)	2.72	3.16	-13.92%	2.59	5.02%

Result Highlights

- ✓ Exide Industries reported a modest increase in its revenue from operations for the recent period, growing by 1.80%. The company's revenue rose to ₹4,450 cr, up from ₹4,371.52 cr during the same period in the previous fiscal year. This growth suggests some resilience in the company's performance, even as it faces market challenges.
- ✓ The company reported a 80 bps year-on-year (YoY) decline in Earnings Before Interest, Taxes, Depreciation, and Amortization (EBITDA), which stood at ₹472 crore. This was majorly on account of increased cost of material consumed.
- ✓ The company reported a net profit of ₹233 crore for the quarter ended September 2024, which failed to meet the street estimates.
- ✓ The company stated that demand in the export markets has been strong, and it is actively expanding into new geographies while strengthening its position in existing ones

Disclaimer



Analyst:

Sourav Sinha

Research Team:

Partha Mazumder (partha@easternfin.com)

Sanjukta Majumdar (research@easternfin.com ; sanjukta@eflmail.com)

Sourav Sinha (sourav@easternfin.com)

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