

ABB India

CMP: ₹ 7,360.85

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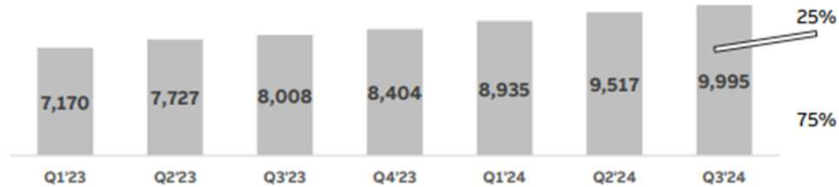
Results (Consolidated)

| In ₹ Cr. | Q2 FY25 | Q2 FY24 | YOY | Q1 FY25 | QOQ |
|-------------------|---------|---------|---------|---------|----------|
| Revenue | 2,912 | 2,769 | 5.16% | 2,831 | 2.87% |
| EBIDTA | 540 | 439 | 23.19% | 542 | -0.42% |
| EBIDTA Margin (%) | 18.55% | 15.84% | 271 bps | 19.16% | (61) bps |
| Net Profit | 440 | 362 | 21.68% | 443 | -0.49% |
| NPM (%) | 15.13% | 13.07% | 205 bps | 15.64% | (51) bps |
| EPS (₹) | 20.79 | 17.08 | 21.72% | 20.89 | -0.48% |

Result Highlights

- ✓ Revenue from operations increased by 5.16% YOY to ₹ 2,912 cr from ₹ 2,769 cr in September quarter of 2023 this was on account of increased orders in the overall basket.
- ✓ EBITDA Margin increased by 271 basis points YOY, which was majorly due to the reduced subcontracting charges.
- ✓ The net profit for the quarter stood at ₹440 crore, marking a 21.68% YoY growth. However, despite the rise in profits, the results missed street expectations, leading to a decline in the share price.
- ✓ As of September 30, 2024, ABB India has a strong order backlog of INR 9,995 crore, up 25% Y-o-Y, providing solid revenue visibility and supporting its growth plans for the coming quarters.

Order Backlog



Disclaimer



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